# PROSPERITY EASTERN IOWA **REGIONAL LABORSHED AREA**

A STUDY IN LABOR AVAILABILITY AND WORKFORCE CHARACTERISTICS **EXECUTIVE SUMMARY** RELEASED WWW.IOWALMI.GOV/LABORSHED 2018

Mc Gregd

Garnavillo

armersburg

Elkport

Greeley

Saint Olaf

Elkader

Arlington

Lamont

🖓 🔁 Masonville

enter Point Central City

Alburnett

Dundee

Coggon

Manchester

Oelwein

Dunkerton

La Porte City

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Jesup

Brandon

Waterloo

Evansdale

Waterloo

Waterloo

Stanley

Independence? Winthrop

Walker

Rowley

Urbana

Aurora

ESTIMATED POPULATION AGES 18-64 569.25

Cedar Falls

TOTAL ESTIMATED LABOR FORCE AGES 18-64



Maquoketa Toddville Baldwin Anamosa J MarionSpringville \_Wyoming Preston edar-Rapids Martelle Oxford Junction homso ar Rapids 2 Mount Charlotte Bryant Lost NationDelma LisbonMechanicsville Lowden<sub>Wh</sub>eatland Clintor Grand Mound larence De Witt

Mount Hope

Colesburg Holy Cross Sherrill Dickeyville Cuba City

Durango

Peosta

Epworth

Cascade Bernard

Onslow

Center Junction J Monmout

Farley

StitzerLivingston

Lancaster

Rewey

Platteville Belmont

Benton

Galena

Spragueville

Hazel Green

Bellevue

Andrew

Dubuque East Dubuque

La Motte

Zwingle

Calamus

Mineral Poir

Darlington

Scales Mound

anover

Elizabeth

Warren

Apple Rive

Savanna

Mount Carrol

Stockton

Q

Bloomington

Glen Haven Beetown

Bagley

GarberGuttenberg Cassville

New Vienna

Strawberry Point<sub>Edgewood</sub> North Buena Vista Potosi

Earlville Dyersville

Hopkinton

Monticello

-Worthington

Long Gro Donaĥue 🔊 Eldridge Davenport\_ Bettendorf Rock Island

**AREA SHOWN** 

## **PROSPERITY EASTERN IOWA LABORSHED ANALYSIS**

A Laborshed area is defined by its commuting pattern and illustrates which communities contribute to an employment center's workforce and at what level. To determine the boundaries of a Laborshed area, local employers supply the residential ZIP codes of each of their employees. The data in this publication reflects characteristics specific to the workforce in the Prosperity Eastern Iowa Regional Laborshed area.

The employed are willing to commute an average of-

miles one-way for an employment opportunity



Homemakers -56.9% Likely to Accept Employment BREAKOUT OF THE EMPLOYED BY INDUSTRY (ESTIMATED TOTAL)

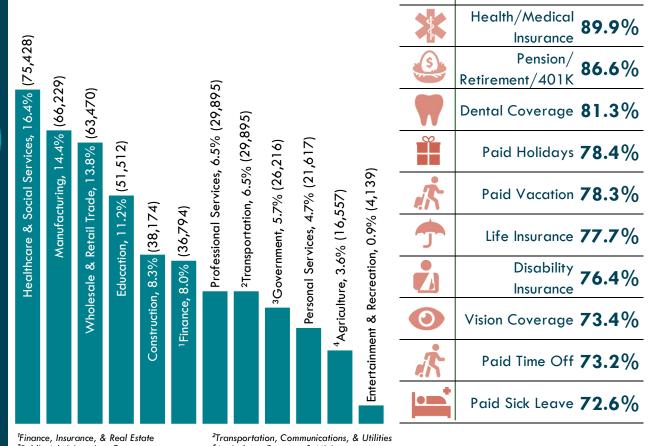
Likely to Change Employment 26.8%

**EMPLOYMENT STATUS (ESTIMATED TOTAL)\*** 



Likely to Accept Employment

TOP CURRENT BENEFITS OF THE FULL-TIME EMPLOYED



<sup>3</sup>Public Administration, Government

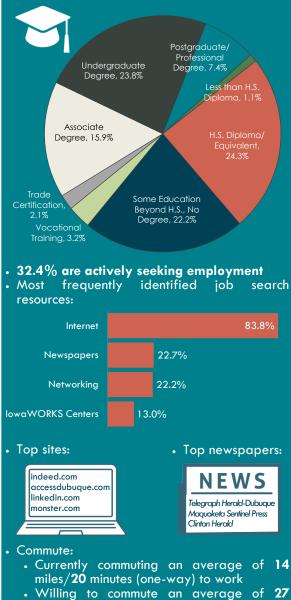
<sup>4</sup>Agriculture, Forestry, & Mining

## **EMPLOYED:** LIKELY TO CHANGE

- 26.8% of employed individuals are likely to change their current employment situation for a new opportunity.
- Current occupational categories:

Production, Construction, Material Moving	28.6%
Professional, Paraprofessional, Technical	24.7%
Service	13.7%
Clerical	13.2%
Managerial	13.2%
Sales	4.9%
Agricultural	1.7%

- Current median wages: 🕉
  - \$15.00/hour and \$<u>50,000/year</u>
  - \$17.75/hour attracts 66%
    \$19.38/hour attracts 75%
- 74.6% have an education beyond HS



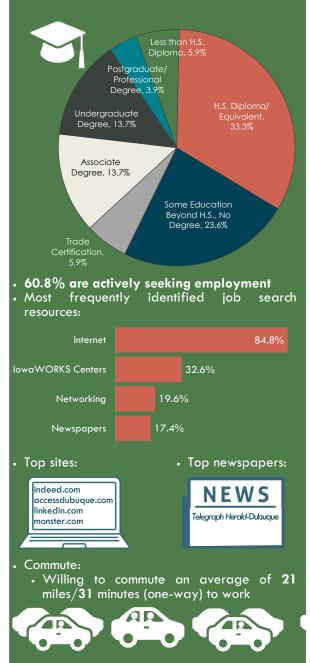
miles/36 minutes (one-way) to work

## **UNEMPLOYED:** LIKELY TO ACCEPT

- 70.8% of unemployed individuals are likely to accept an employment opportunity.
- Former occupational categories:

Production, Construction, Material Moving	26.7%
Managerial	20.0%
Professional, Paraprofessional, Technical	20.0%
Service	15.6%
Sales	11.1%
Clerical	6.6%
Agricultural	0.0%
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- Median wages: 3
  - \$13.00/hour lowest willing to accept
  - \$15.00/hour attracts 66%
  - \$16.00/hour attracts 75%
- 60.8% have an education beyond HS



This regional analysis is based on aggregated data from the Dubuque and Maquoketa Laborshed studies.

These results are based upon a total of

> completed surveys.

For more data visit: www.iowalmi.gov/ laborshed





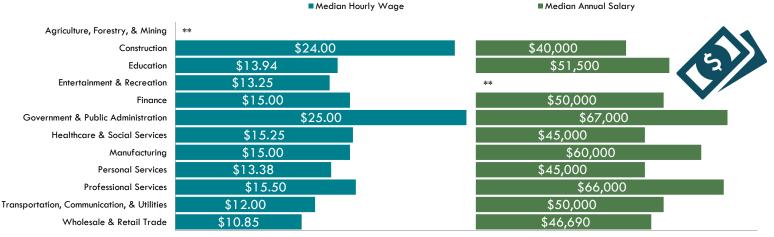
#### EDUCATION OF AVAILABLE LABOR BY INDUSTRY OF CURRENT OR FORMER EMPLOYMENT

Data on this page is specific to only those survey respondents that reported they are likely to change or accept employment.

Industry	Education Beyond HS	Some Education Beyond HS, No Degree Obtained	Trade Certification/ Vocational Training	Associate Degree	Undergraduate Degree or Above
Agriculture, Forestry, & Mining	60.0%	0.0%	0.0%	40.0%	20.0%
Construction	50.0%	25.0%	6.3%	6.3%	12.5%
Education	87.5%	16.7%	0.0%	8.3%	62.5%
Entertainment & Recreation	57.1%	28.6%	0.0%	28.5%	0.0%
Finance, Insurance, & Real Estate	100%	11.1%	0.0%	27.8%	61.1%
Government & Public Administration	76.9%	15.4%	7.7%	23.1%	30.7%
Healthcare & Social Services	89.1%	28.3%	10.9%	19.6%	30.3%
Manufacturing	71.0%	25.8%	12.9%	12.9%	19.4%
Personal Services	78.6%	14.3%	14.2%	14.3%	35.8%
Professional Services	72.7%	22.7%	4.5%	27.3%	18.2%
Transportation, Communication, & Utilities	57.1%	19.0%	0.0%	9.5%	28.6%
Wholesale & Retail Trade	63.5%	30.8%	1.9%	9.6%	21.2%

Top percentages among industries per education level are highlighted in the table.

### WAGES OF AVAILABLE LABOR BY INDUSTRY OF CURRENT OR FORMER EMPLOYMENT



\*\*Insufficient survey data/refused. A lack of data for a particular industry is not necessarily indicative that there were no (or few) individuals surveyed within that industry. Rather, it may be that there simply were no respondents within that industry that also reported that they are likely to change or accept employment.

Note: A wide variety of occupations are included within these industry categories. Industry classification is based upon the respondent's reported current or former employer. Two respondents that work for a manufacturer will be classified within the manufacturing industry even if, for example, one respondent is a custodian and the other is an accountant.

#### UNDEREMPLOYMENT

The underemployed are working fewer than 35 hours per week but desire more hours (**inadequate hours**); in positions that do not meet their skill or education level, or have worked for higher wages at previous employment (**mismatch of skills**); or are earning wages equal to or less than the national poverty level and work 35 or more hours per week (**low income**).





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